

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mr	m/yyyy):	30/04/2016		
To: Hong Kong Exchanges an	nd Clearing	g Limited		
Name of Issuer	China Al	uminum Cans Holdi	ngs Limited	
Date Submitted	04/05/20	16		
I. Movements in Authorised S	hare Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>6898</u>	Descrip	tion: <u>CHINA A</u>	LUMCAN	
			Par value	Authorised share
		No. of ordinary	(State	capital
		shares	currency)	(State currency)
Balance at close of preceding	month	1,500,000,000	HK\$0.01	HK\$15,000,000.00
Increase/(decrease)		NIL		NIL
Balance at close of the month		1,500,000,000	HK\$0.01	HK\$15,000,000.00
(2) Stock code : N/A	Descrip	tion:	N/A	A
	r		·	
		No of ordinary	Par value	Authorised share
		No. of ordinary shares	(State currency)	capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				

Stock code:	ock code : N/A Descripti		on:	N/A	<u>'</u> A		
		N	lo. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	receding 1	month					
Increase/(decrease)		_		-			
Balance at close of the	he month	_					
3. Other Classes of S	Shares						
Stock code :	N/A	Description	on :	N/A			
Stock code :	N/A	_ `	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital		
Stock code :		·	No. of other	Par value (State	Authorised share		
		·	No. of other	Par value (State	Authorised share capital		

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	627,143,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	627,143,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Exercise Price: HK\$0.70 (20/06/2013) Ordinary shares (Note 1) 2. Share Option NIL	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (add/mm/yyyy) and class of shares issuable	Particulars of share					No. of new shares of	No. of new shares of
approval date							issuer which may be
Cold/mm/yyyy) and class of shares Samuel S							issued pursuant thereto
Class of shares Issuable			Movement during the month		thereto	as at close of the month	
Sissable Granted Exercised Cancelled Lapsed						=	
1.Pre-IPO Share							
Option Exercise Price: HK\$0.70 (20/06/2013) Ordinary shares (Note 1)							
Exercise Price: HK\$0.70 (20/06/2013) (Offinary shares (Note I) (2.Share Option NIL NIL		NIL	NIL	NIL	NIL	NIL	1,929,000
HK\$0.70							
C20/06/2013 Ordinary shares (Note 1)							
Ordinary shares	-						
Continue							
2.Share Option NIL NIL NIL NIL NIL NIL NIL NIL NIL (20/06/2013) Ordinary shares (Note 1) 3. N/A (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of							
Color Colo	(Note 1)						
Covered to the content of the cont	2.Share Option	NIL	NIL	NIL	NIL	NIL	NIL
Ordinary shares (Note 1) 3. N/A (I / I)	Scheme						
Ordinary shares (Note 1) 3. N/A (I / I)							
Ordinary shares (Note 1) 3. N/A (I / I)							
Note 1 3. N/A							
3. N/A (// /) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	Ordinary shares						
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise of	(Note 1)						1
Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A	3 N/A						
	3. 17/11						
	(/ /)						
(Preference shares) $\frac{N/A}{N/A}$ Total funds raised during the month from exercise of	(Note 1)						
(Other class) $\overline{\text{N/A}}$ Total funds raised during the month from exercise of			To	·	•		
Total funds raised during the month from exercise of				(Prefere	nce shares)	N/A	
				(0	Other class)	N/A	
Intions (State currency) NII			from exercise of				
options (state currency)	options (State currenc	y)		NIL			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	•				
(/ /)	· 				· -
Stock code (if listed) Class of shares		<u> </u>			
issuable (Note 1)					
Subscription price		_			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
2. N/A	•				
(/ /)	· 				-
Stock code (if listed) Class of shares		<u> </u>			
issuable (Note 1)					
Subscription price		<u> </u>			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
3. N/A					
(/ /)	·				-
Stock code (if listed) Class of shares		<u> </u>			
issuable (Note 1)					
Subscription price		_			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
4. N/A					
(/ /)	· <u></u>	_			_
Stock code (if listed) Class of shares		_			
issuable (Note 1)		_			
Subscription price		_			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
	To	tal B. (Ordi	nary shares) N/A	\	
	10		ence shares) N/A		_

(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued pursuant month pursuant thereto as at close of the Currency of Amount at close Converted thereto amount of preceding during the Amount at close month Class and description outstanding month month of the month 1. Convertible Notes HK\$ HK\$641,760,000.00 NIL HK\$641,760,000.00 NIL 594,222,222 Due on 20 May 2020 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$1.08 (Subject to adjustment) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (22/04/2015) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) NIL (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
]	
	_	
	1	
(/ /) shares (Note I)		
Silates (Note 1)		<u> </u>
2. <u>N/A</u>		
	_	
	-	
(/ /)		
shares (Note 1)		<u> </u>
3. N/A		
	_	
shares (Note 1)		
Trial D. (Outros diseas)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	-
(Other class)	N/A	_
		-

Otl	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		At maios. State	(Note 1)	(/ /)		
2.	Open offer	At price : currency —	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment	(/ /)		
	-	- currency	date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /	,	27/1	27/1
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
1							

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		State	(Note 1)	(/ /)		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						17/11	17/1
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(30, 111111))))			N/A	N/A

Type of Issue					the month pursuant thereto	may be issued pursuant thereto as at close of the month
Capital		Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /			
reorganisation		date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable				
Other (Please specify)	At price : State	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary s eference s (Other	hare	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):				
Submitted by: <u>Tricor Investor Services Limited</u>				
Title: Hong Kong Branch Share Registrar				
(Director, Secretary or other duly authorised officer)				
Notes:				
1. State the class of shares (e.g. ordinary, preference or other).				

If there is insufficient space, please append the prescribed continuation sheet.

2.